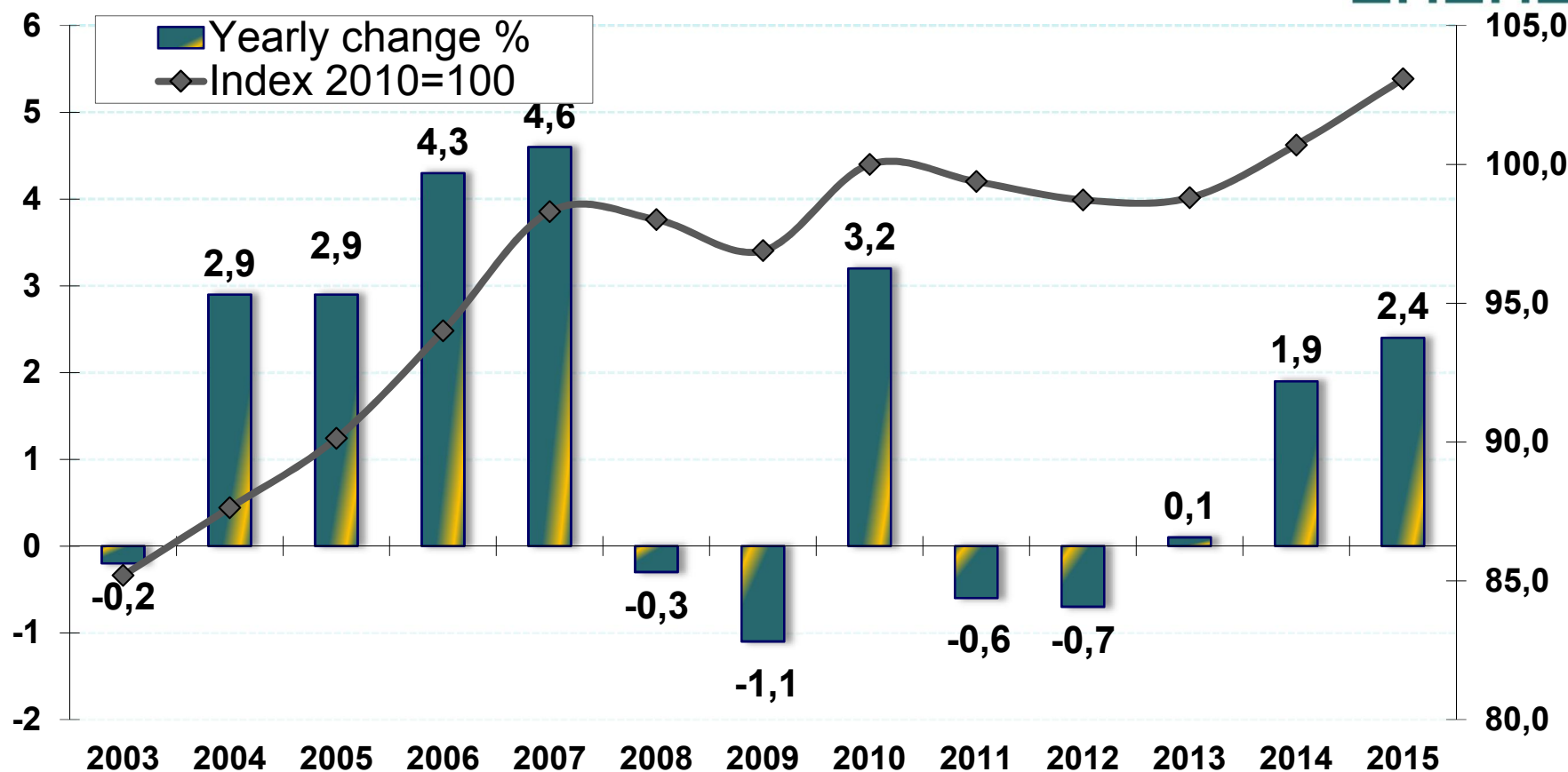


The year 2015 and prospects for the TC industry in 2016

Bruxelles, 11 March 2016

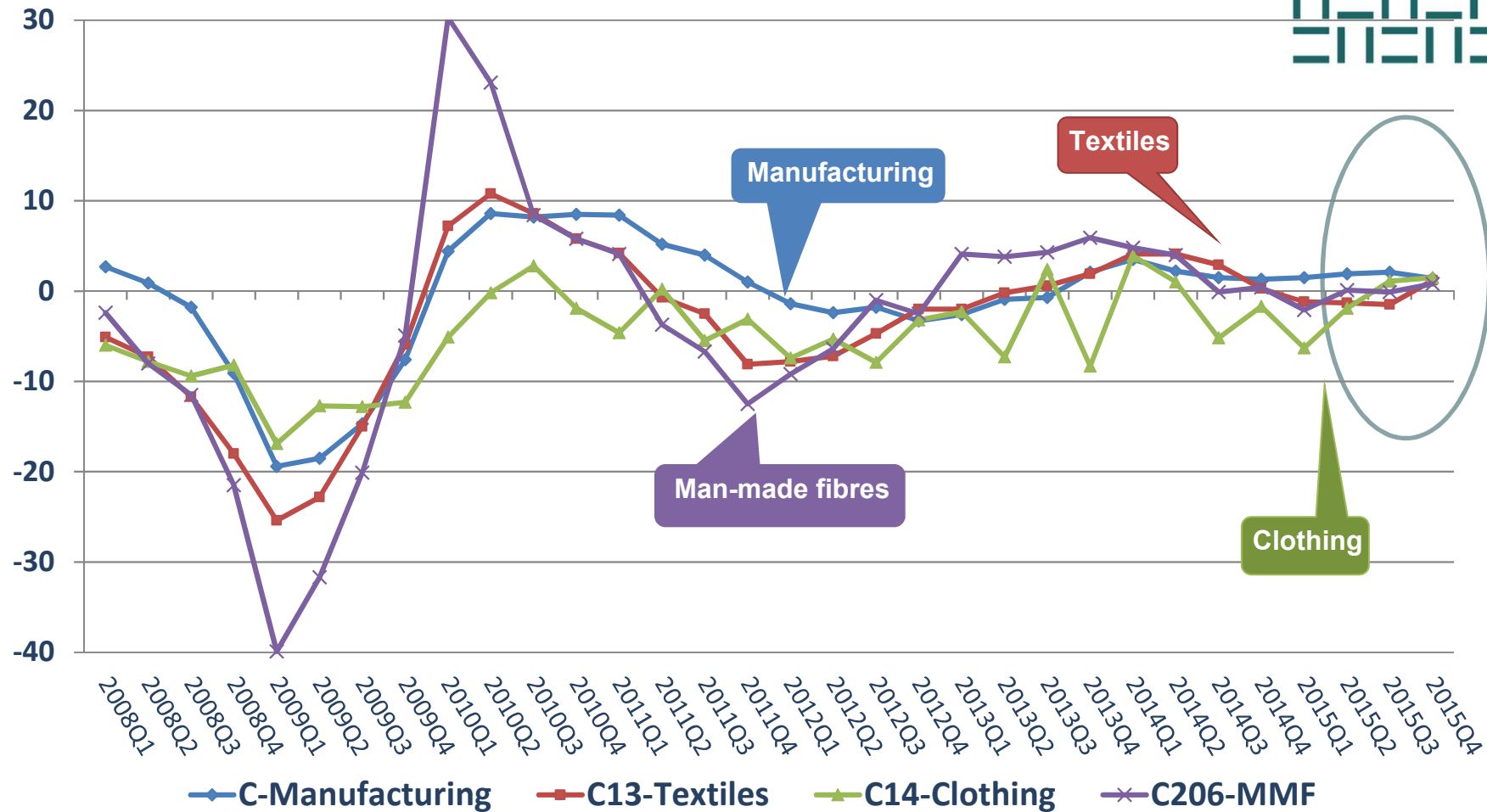
Roberta ADINOLFI

T&C Retail Turnover evolution (2010=100)



EU T&C Volume Index of Production

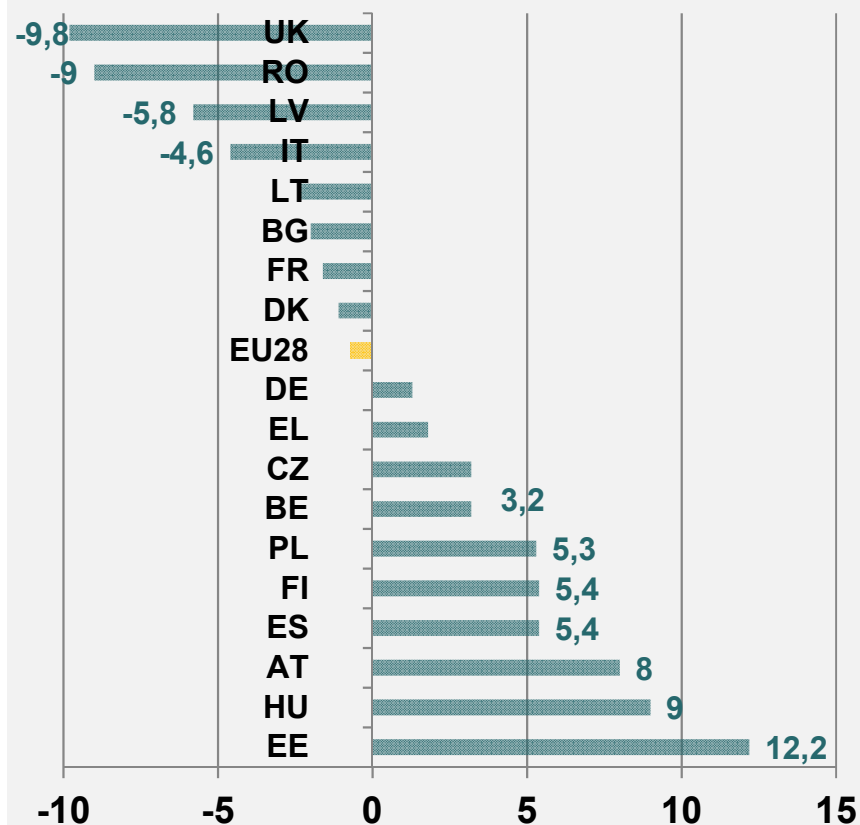
(% Quarterly Evolution : same quarter previous year)



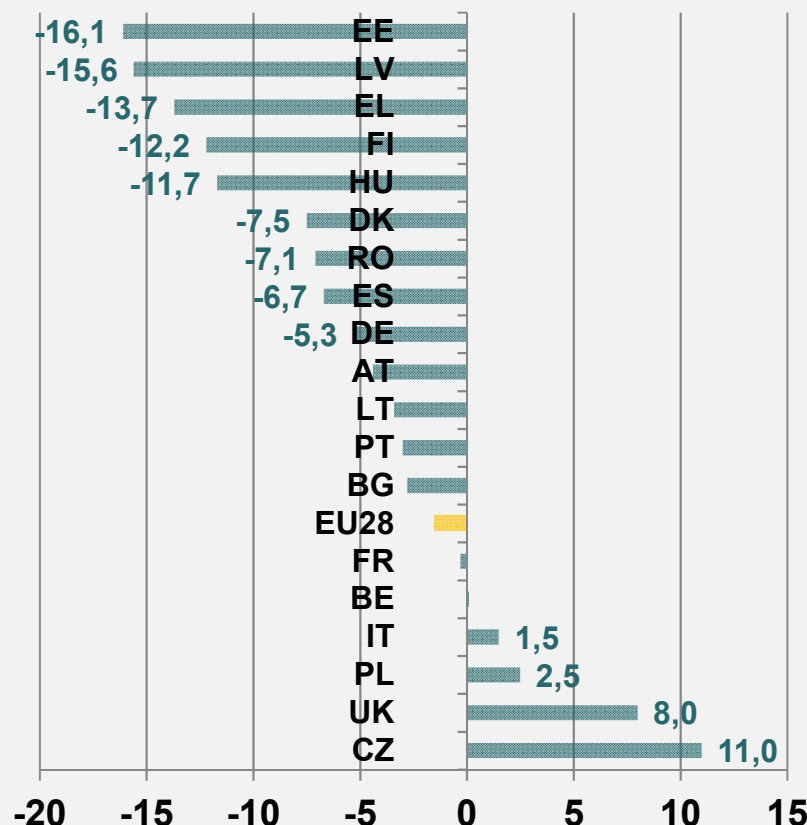
2015 evolution of TC production in EU Member States, %



Textiles



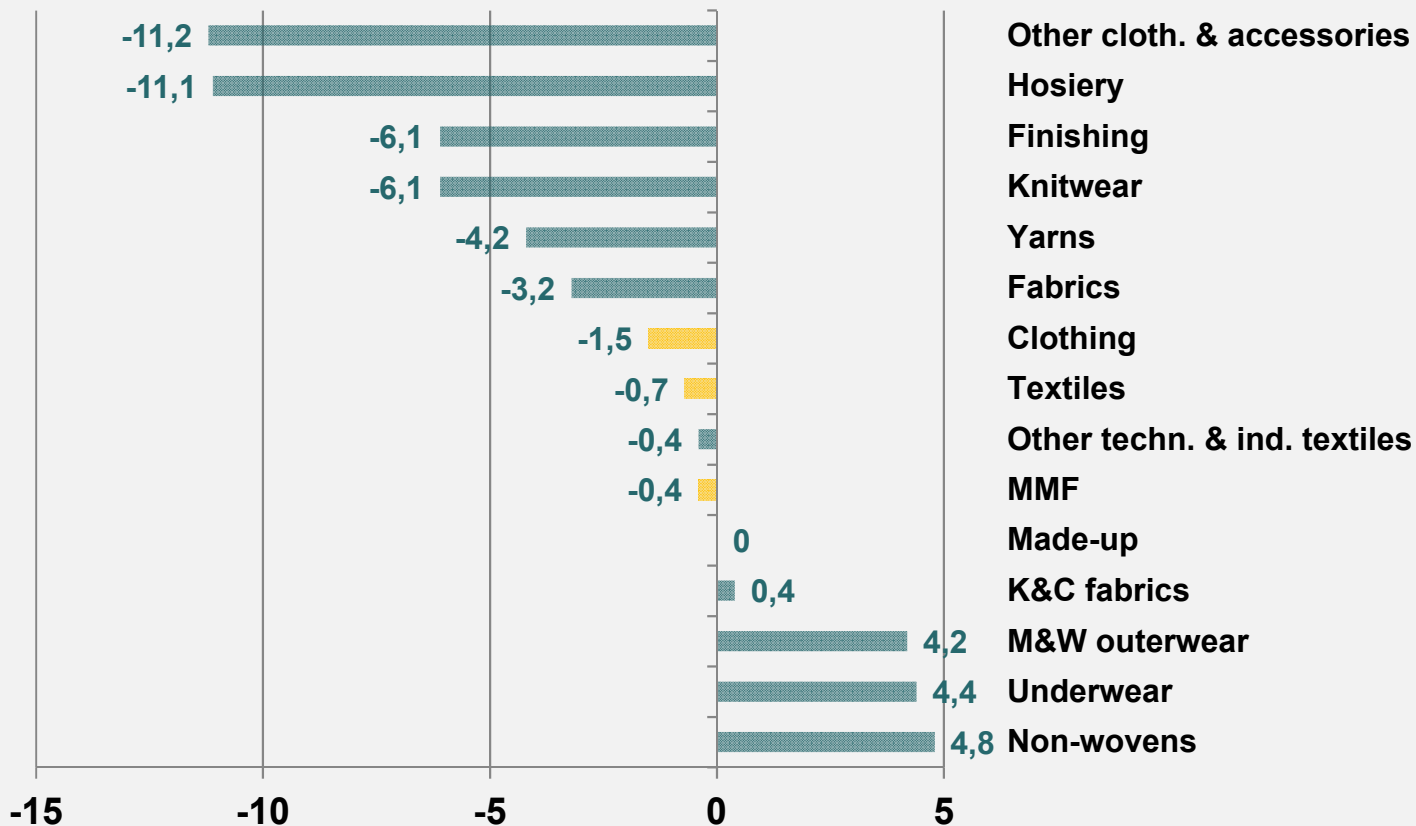
Clothing



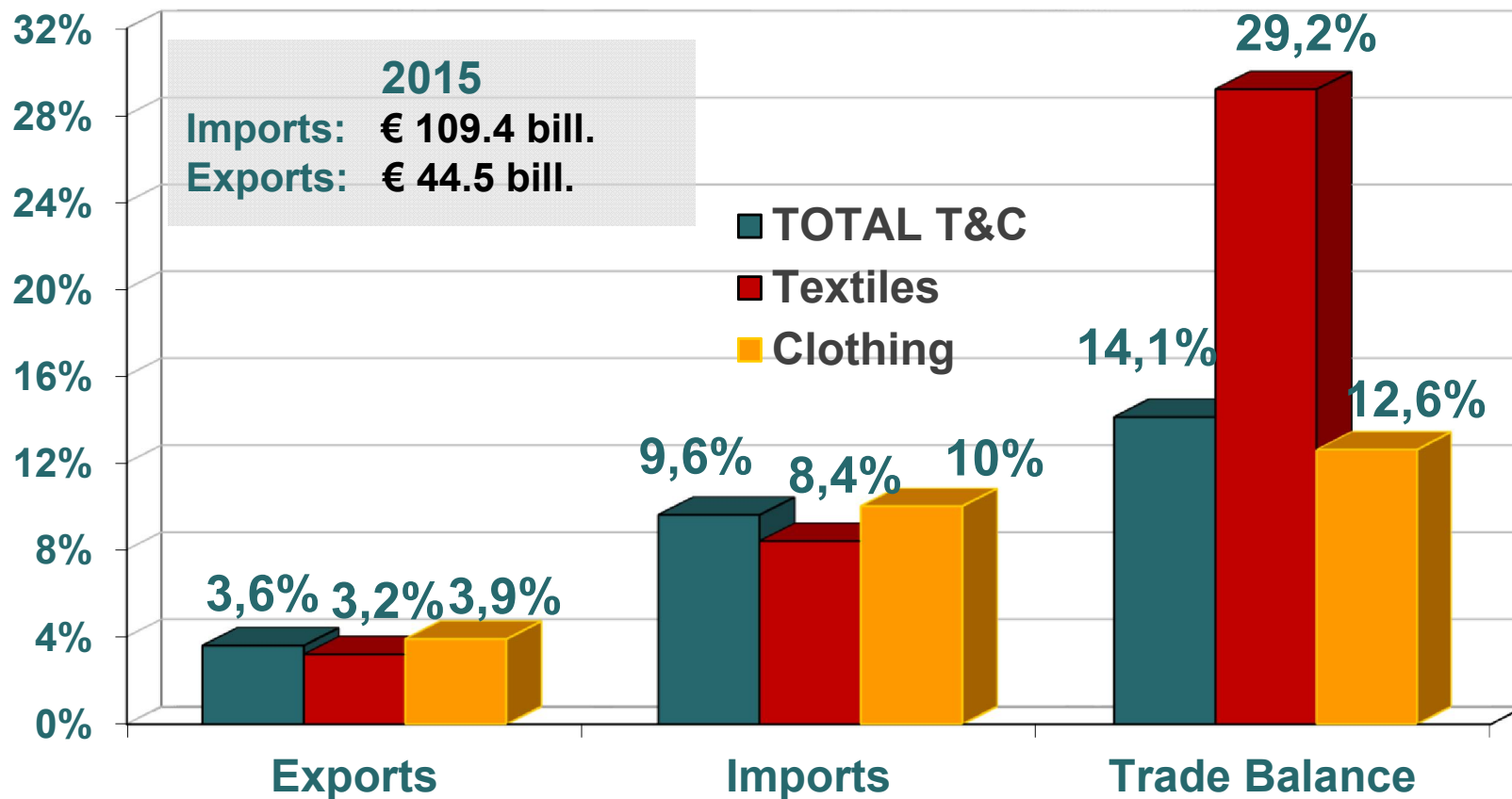
2015 evolution of TC production, %



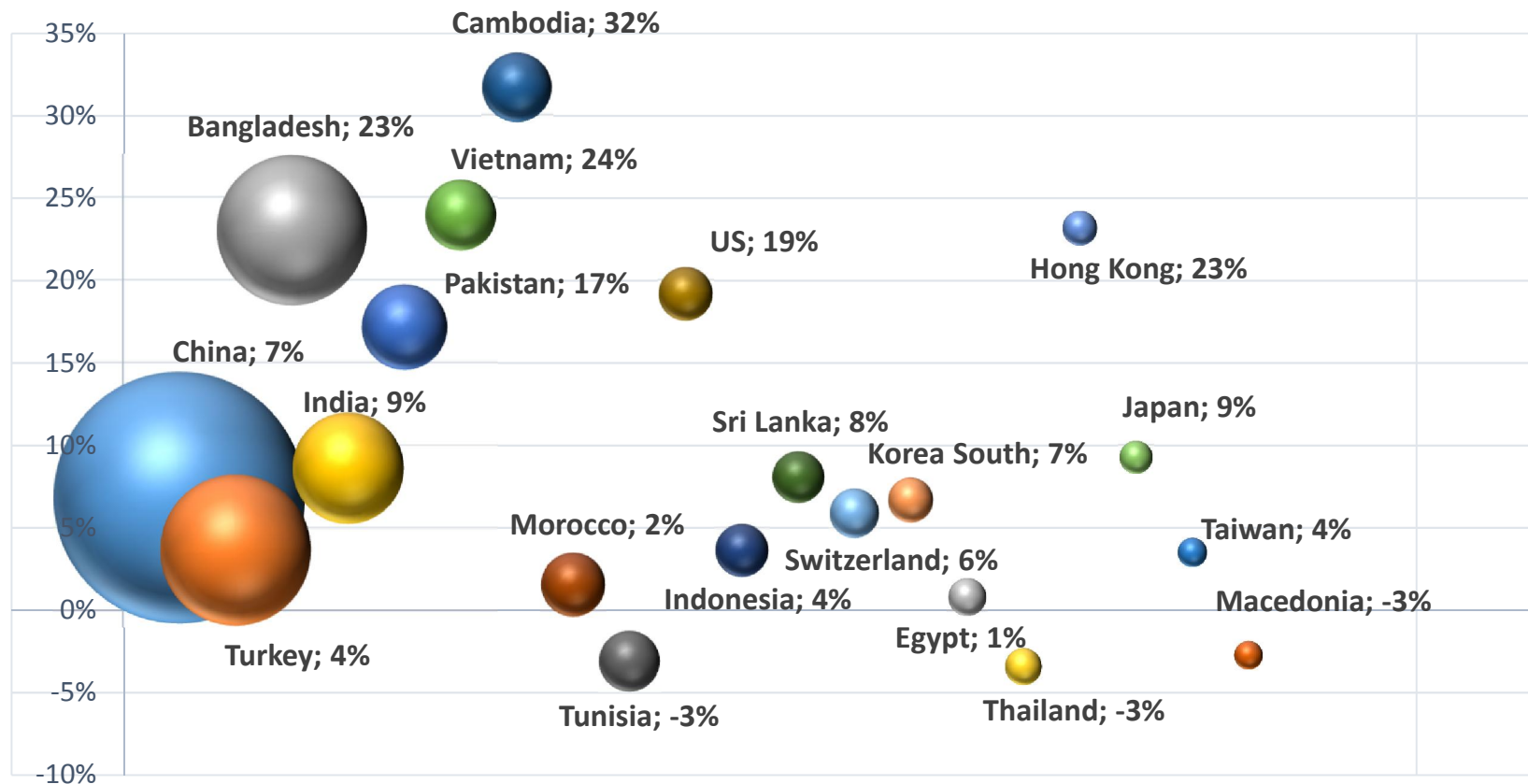
T&C sub-sectors



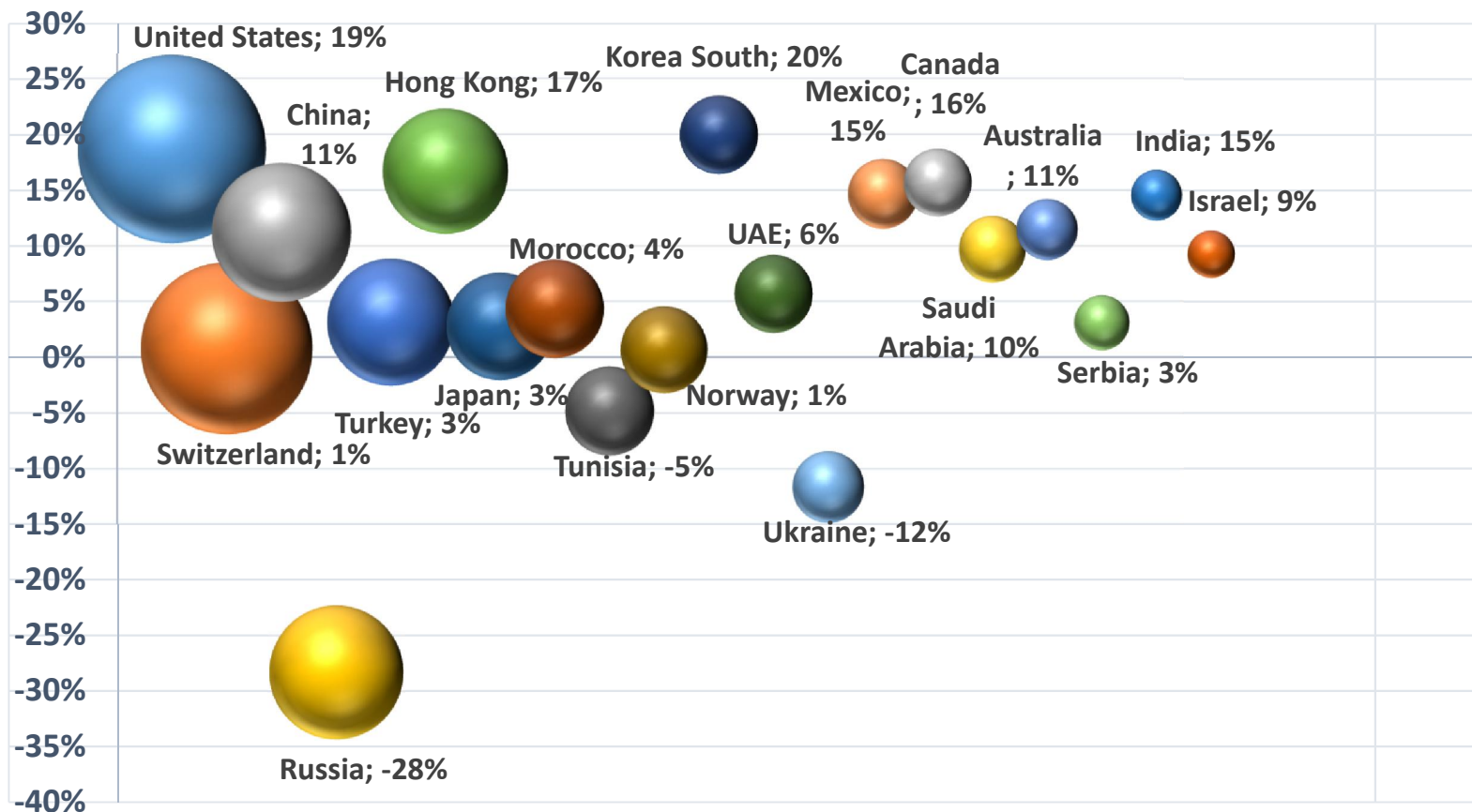
2015 T&C Extra-EU TRADE evolution



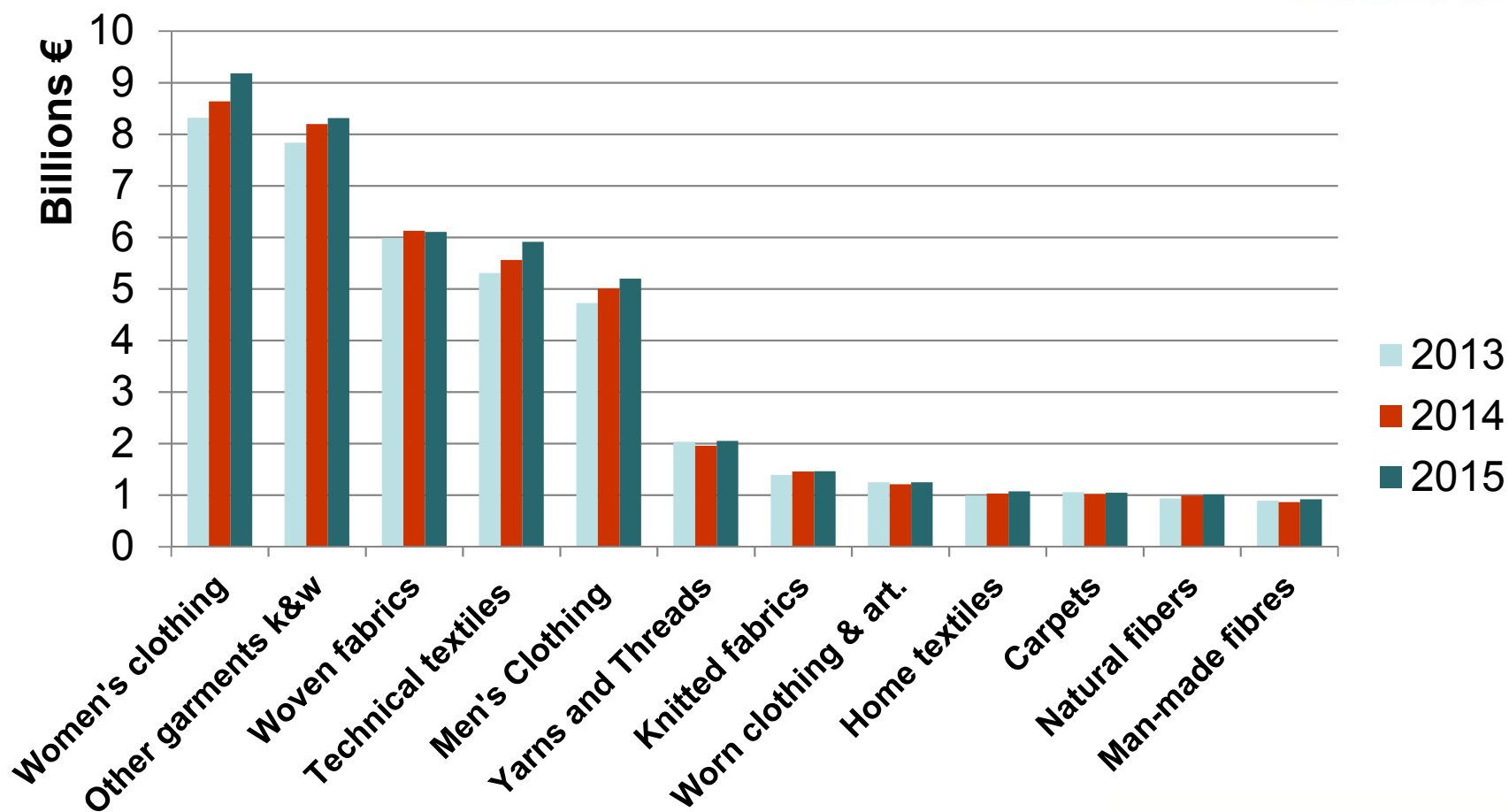
EU Imports evolution of T&C from main suppliers, 2015/2014



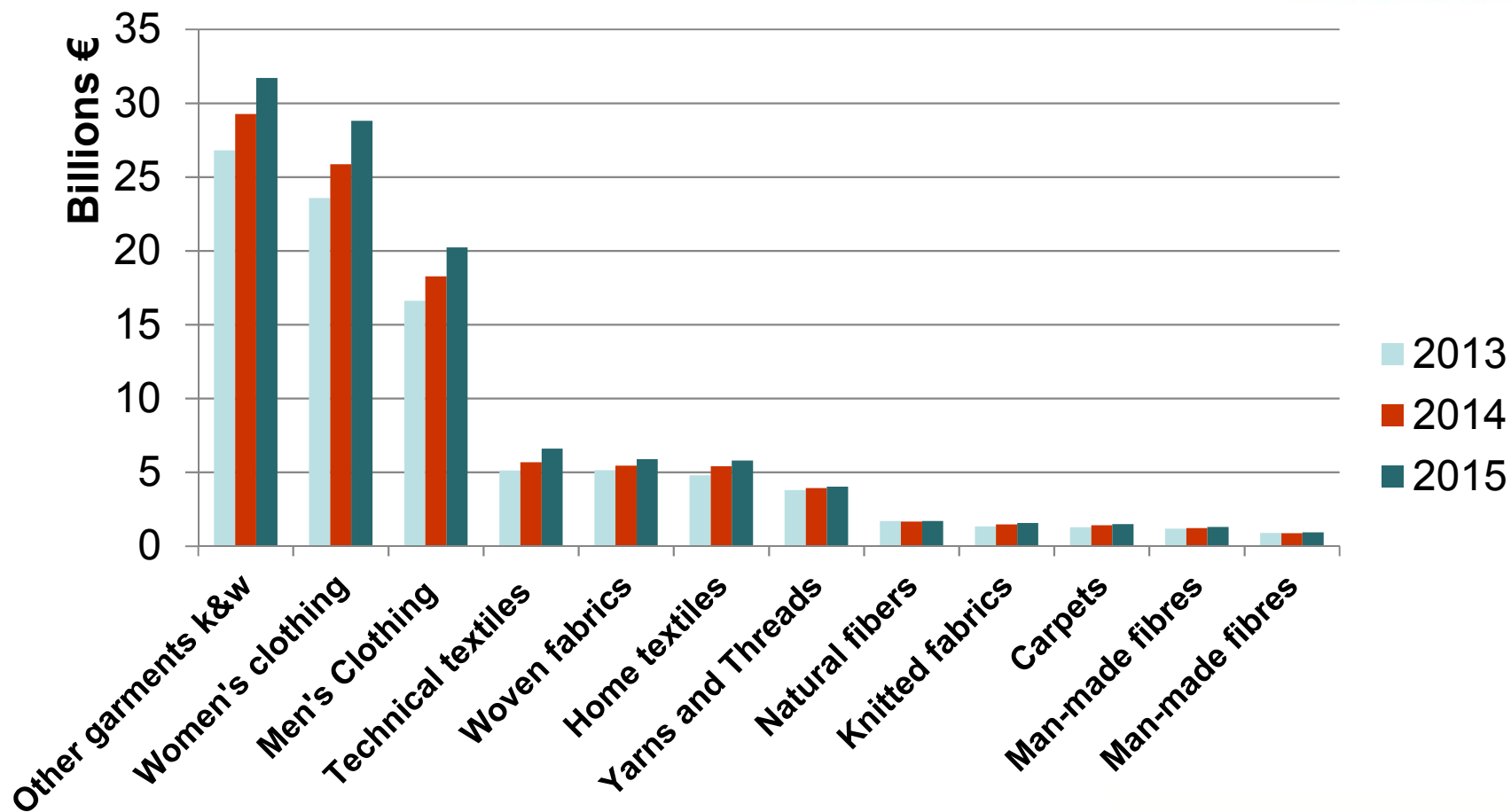
EU Exports evolution of T&C to main customers, 2015/2014



2013-2015 evolution of T&C exports



2013-2015 evolution of T&C imports



2015/2014 Evolution- T&C radar screen

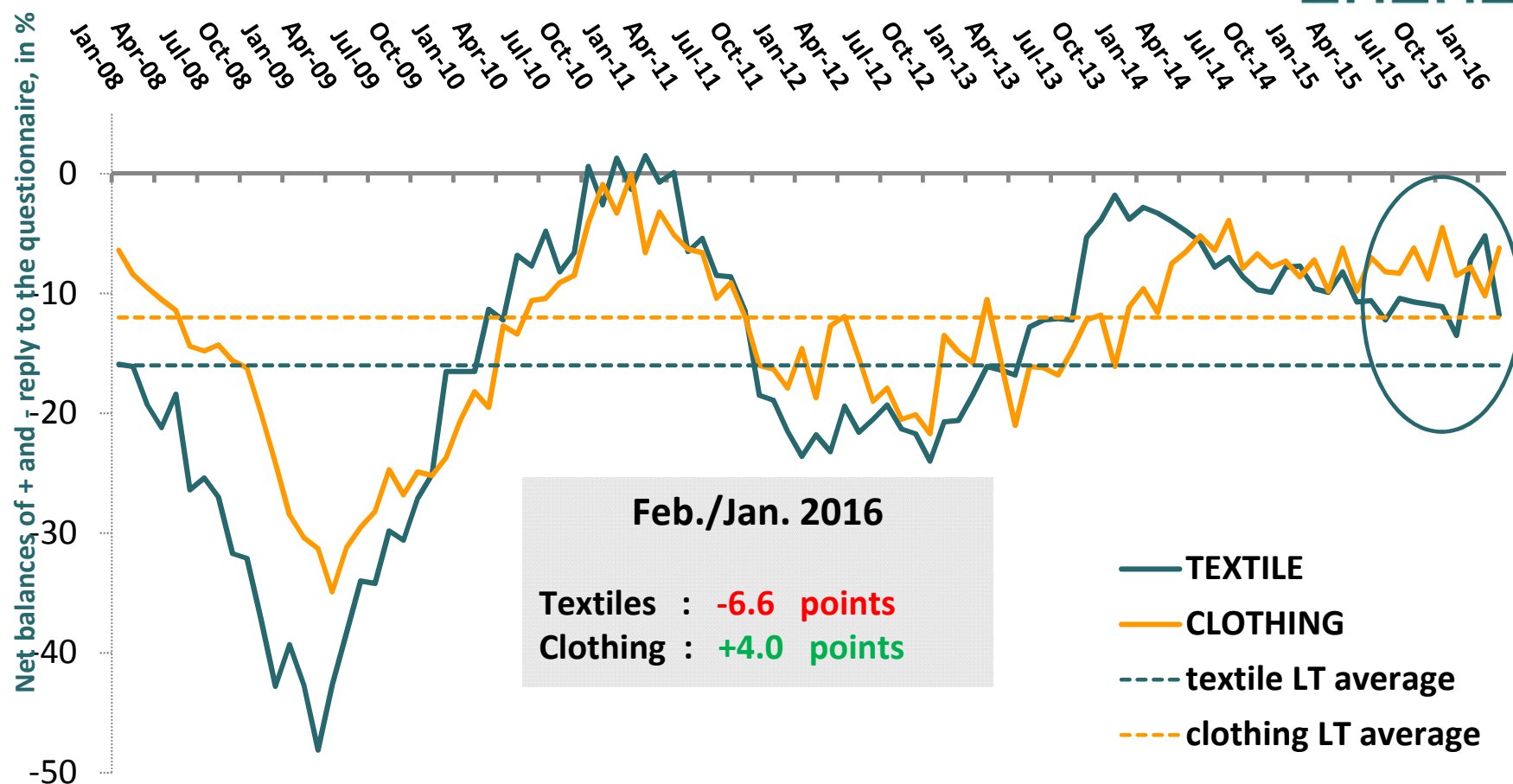


Source:

Euratex on Eurostat

| | Textiles | Clothing |
|----------------------------|----------|----------|
| Production | -0.7% | -1.5% |
| Turnover | +1.3% | +2.7% |
| Employment | +0.8% | +0.2% |
| Production prices | +0.4% | +0% |
| Extra-EU Exports(€) | +3.2% | +3.9% |
| Extra-EU Imports(€) | +8.4% | +10% |
| Retail sales | +2.4% | |

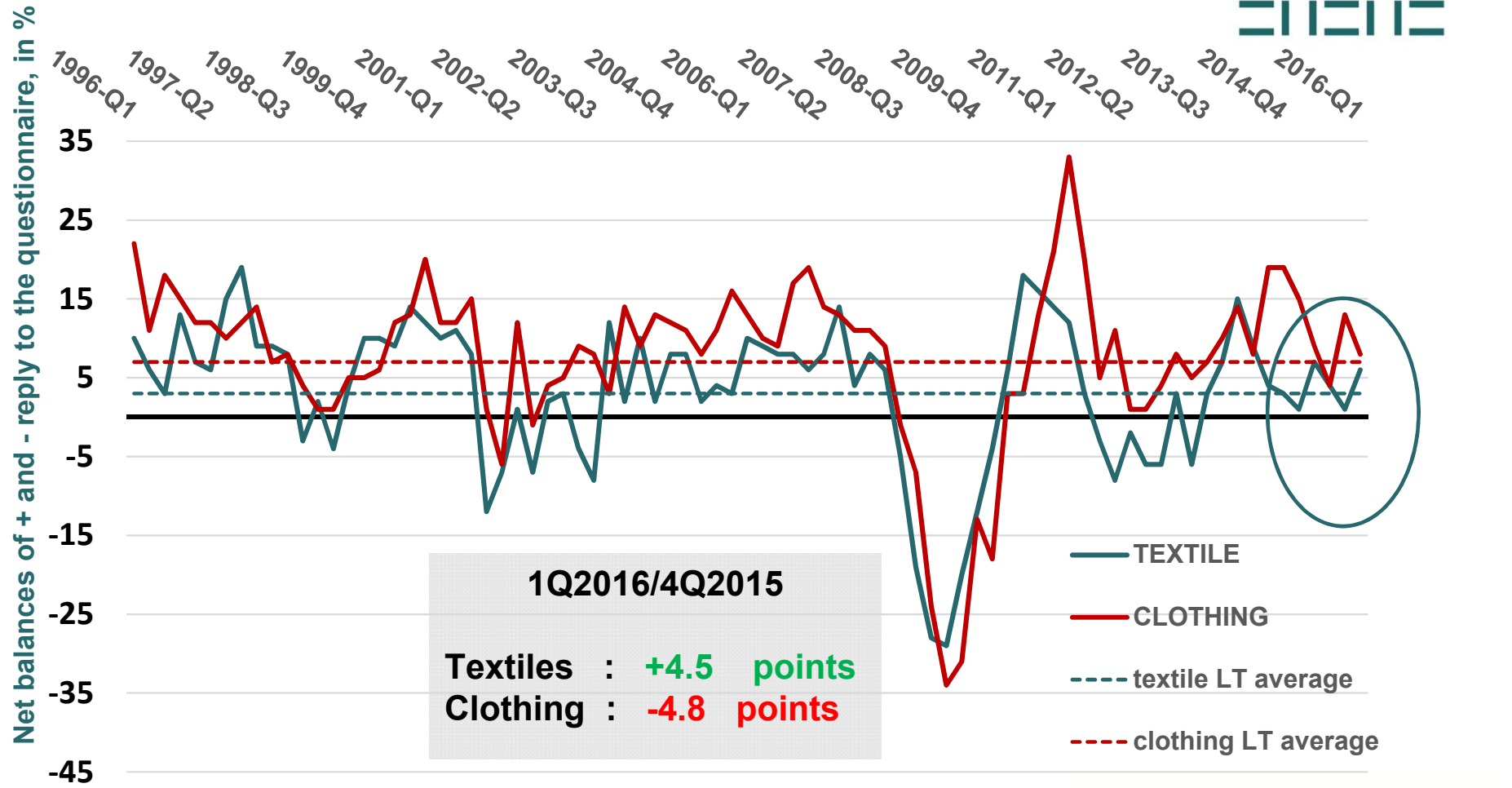
EU T&C Business confidence indicator*



* Average of production expectations (3 months), current overall order books and current stock of finished products

VOICE OF THE EUROPEAN APPAREL
AND TEXTILE INDUSTRY

EU Industry Survey (Commission) on T&C Export expectations



Prospects for 2016



Short-term prospects diverge among the T&C pipeline...

=> **In Textile** : Manager's business expectations worsened, even if their views on export expectations improved;

=> **In Clothing** : Managers are less pessimistic regarding their activity for the months ahead.

... global economic activity starts to rebound, positive effects should be felt later in 2016

=> global activity should be boosted by the EU progressive recovery and export growth, due to lagging effects from the € past depreciation, and a gradual increase in foreign demand.

Thank you

**! New publication :
Euratex Statistics in focus n° 26**